



Abc

St. Matthew's Episcopal Day School

A Community for the Heart, Mind, and Spirit

ANNUAL REPORT 2007 - 2008

DEAR MEMBERS OF THE ST. MATTHEW'S COMMUNITY,

It is with joy and appreciation that we acknowledge the many donors who gave to the 2008 Annual Fund in support of our students! Your generous contributions impact the educational experience of each of our students and ensure the continued academic excellence that is a hallmark of our School.

The 2008 Annual Fund was a banner year for St. Matthew's Episcopal Day School. Parent participation at 95% and dollars raised (\$356,000) reached an all time high. Clearly, these are exciting times at St. Matthew's. The adoption of the School's 2008 Strategic Plan outlines the exciting opportunities and challenges that lie ahead. We are a learning community aligned and united behind the shared goal of our mission *to inspire, through an academically challenging course of study, the intellectual curiosity, confidence, moral courage, and character that prepare students to be leaders of positive change in the world.*

As it becomes more challenging for all of us to give, each of us is faced with choices. We are honored and appreciate that our donors place St. Matthew's Episcopal Day School at the top of their list when considering their philanthropic contributions. Thank you on behalf of the St. Matthew's students, faculty, administration and staff.

Linda Handalian
Director of Development



ANNUAL FUND LEADERSHIP **Chair** Conrad Herrmann

CLASS CAPTAINS

Preschool

Jake and Karen Odden

Prekindergarten

Dixon (DR) Doll

Kindergarten

Alex Doll

First Grade

Ken and Tina Churich

Second Grade

Craig and Fran Chapman

Third Grade

Canice Wu

Fourth Grade

Lorin Bell

Fifth Grade

Gordon Hodge

Sixth Grade

Paul and Tina Crisci

Seventh Grade

Emily Taylor

Eight Grade

Conrad Herrmann

Alumni Chair, Class of '76

Thomas Boesch

Every effort has been made to give proper recognition to all who have contributed so generously to St. Matthew's Episcopal Day School and the Day School Foundation. Please accept our apologies for any errors and notify the Development Office so that our records may be corrected.

CLASS GIFTS

95% total parent participation

Preschool

Class Captain: Karen and Jake Odden

86% Participation

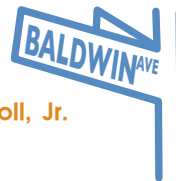
Anonymous (1)
Paige and Chuck Cattano
Cheryl Ikeda-Currie and Michael Currie
Charity and Steven DeLuca
Heather and Alex Doll
Stephanie and John Flynn
Mary and Sam Folsom
Kristi Mitchem and Thomas Mawhinney
Erikka and Mark Molumphy
Karen and Jake Odden
Agatha and Anthony Precourt
Kathleen and John Savarese

Pre-Kindergarten

Class Captain: Dixon Doll, Jr.

94% Participation

Linda and John Aguirre
Gretchen and Clifton Clark
Lisa and Steven D'Alencon
Sarah and Dixon Doll
Michele and Paul Inouye
Joann and George Mahaffey
Susan and Paul Matteucci
Carolyn and Anthony McCusker
Amelia and Tony Nash
Stacy and Victor Pak
Ellen and Bobby Peck
Jennifer and Jeff Sanders
Jessica and Christopher Varelas
Evadana Rachmat and Dennis Wu
Nila and Kelly James Yee

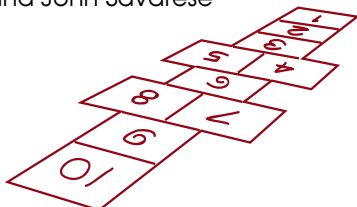


Kindergarten

Class Captain: Alex Doll

90% Participation

Anonymous (2)
Ann and Christopher Aristides
Tiffany and Barton Bassett
Terri and Tom Boesch
Rachael and Gregory Bruins
Nancy Spencer and Hardy Callcott
Christine Fitzpatrick and David Deasy
Heather and Alex Doll
Sarah and Dixon Doll, Jr.
Pamela and John Fitzgerald
Cherie and Thomas Hammer
Kristi Mitchem and Thomas Mawhinney
Erikka and Mark Molumphy
Jacqueline LauChial and Brian Polzak
Kathleen and John Savarese
Jenifer and John Smyth
Tasha and Sean Sullivan
Junie and Ginsu Yoon





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Grade 1

Class Captains: Ken and Tina Church
100% Participation

Anonymous (1)
Allyson Willoughby and Todd Arris
Tina and Kenneth Church
Tina and Paul Crisci
Molly and Christopher Dillon
Heather and Alex Doll
Mary and Sam Folsom
Janice and Christopher Kelly
Elizabeth and Imad Lahham
Amy and Kevin Laughlin
Joann and George Mahaffey
Anna and Kevin McClelland
Carolyn and Anthony McCusker
Vickie and Jeff Nelson
Karen and Jake Odden
Stacy and Victor Pak
Jacqueline LauChial and Brian Polzak
Lisa Hane and Hugh Rienhoff
Casey Watson and Raymond Schulz
Michelle and Terry Warford
Gale and Rick Wunningham
Anita Cole and Canice Wu



Grade 2

Class Captain: Craig and Fran Chapman
95% Participation

Anonymous (1)
Linda and John Aguirre
Jill and David Andrews
Terri and Tom Boesch
Kelly and Mark Bradley
Teresa and Scot Briggs
Marilee Brooks
Emilie and Gordon Brooks
Fran and Craig Chapman
Gretchen and Clifton Clark
Stephanie and John Flynn
Nita and Daniel Goggins
Sara and Gordon Hodge
Claire and Joseph Jackson
Amy and Kevin Laughlin
Anna and Kevin McClelland
Roshna and Pramod Patel
Ellen and Bobby Peck
Junie and Ginsu Yoon

Grade 3

Class Captain: Canice Wu
100% Participation

Anonymous (2)
Sharon Clark and Bruce Antell
Nancy Spencer and Hardy Callcott
Alison and Steven Chandless
Tina and Paul Crisci
Kristin Hotti and Richard DeTurck
Heather and Alex Doll
Sarah and Dixon Doll, Jr.
Mary and Sam Folsom
Joy and Bill Kwong
Caroline and Michael McNally
Amelia and Tony Nash
Vickie and Jeff Nelson
Angela and Joerg Rohde
Yukari and Charlie Sakamoto
Tamera and Joseph Schmidt
Ann and Ben Wolf
Sara and Robert Wood
Anita Cole and Canice Wu

Grade 4

Class Captain: Lorin Bell
100% Participation

Lorin Flynn and Gary Bell
Jacque and Robert Bigelow
Michelle and Garrett Blake
Dianne and Mark Bradley
Emilie and Gordon Brooks
Lee and Peter Caraher
Karen and Timothy Catlin
Colina Yip and Leo Chan
Molly and Christopher Dillon
Laurel and Sheldon Finch
Ann and Daniel Girard
Cherie and Thomas Hammer
Suzanne and Joel Jancsek
Susan and Michael Lynch
Michele and Gordon Macpherson
Cathy Shelburne and Mark McKee
Ellen and Bobby Peck
Phoebe and Michael Pluchar
Yukari and Charlie Sakamoto
Lauri and Brian Shanahan

Grade 5

Class Captain: Gordon Hodge
100% Participation

Jennifer Raiser and Donald Bacon
Fran and Craig Chapman
Lucy Heredia and David Chu
Tina and Kenneth Church
Lynn and Joseph Feeny
Nita and Daniel Goggins
Dianna and Conrad Herrmann
Anne and Eric Hinds
Sara and Gordon Hodge
Joanne and Jon Iha
Jody Gelb and Jacek Jarkowski
Frances and Paul Larose
Mandy and Paul Marconi
Edie and Joe Markey
Kimberly and Gary Palmer
Anke Hebig and Tony Prophet
Jeanne de Alcuaz and Peter Siegel
Rose and Joe Welch

Grade 6

Class Captain: Paul and Tina Crisci
90% Participation

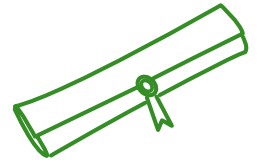
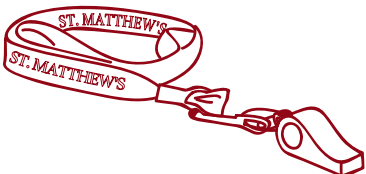
Anonymous (1)
Isha and Asim Abdullah
Kjorina and William Boyd
Dianne and Mark Bradley
Melody and George Butterworth
Karen and Timothy Catlin
Tina and Paul Crisci
Janet and Daniel Ferrari
Terue and Yukimasa Kitano
Susan and Michael Lynch
Cathy and Dev Mishra
Phoebe and Michael Pluchar
Agnes and Rubik Sadeghi
Lauri and Brian Shanahan
Patricia and Daniel Ashton
Ria and Alvin Tan
Emily and Ned Taylor
Susan and Steven Wright

Grade 7

Class Captain: Emily Taylor
90% Participation

Anonymous (1)
Kjorina and William Boyd
Julie and Christopher Craig
Lisa and Steven D'Alencon
Lovella and Roberto Diaz
Molly and Christopher Dillon
Norma and Mark Formanek
Cynthia and Eric Haueter
Frances and Paul Larose

Leslie and Richard Mooi
Cheryl Pierce
Anke Hebig and Tony Prophet
Patricia and Daniel Ashton
Elizabeth Cross and Anthony Stayner
Emily and Ned Taylor
Barbara and Erik van Dillen
Ginger and Michael Williams





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Grade 8

Class Captain: Conrad Herrmann
90% Participation

Anonymous (2)
Jennifer Raiser and Donald Bacon
Michelle and Garrett Blake
Colina Yip and Leo Chan
Nancy and Anthony Douglas
Norma and Mark Formanek
Dianna and Conrad Herrmann
Sara and Gordon Hodge
Kathy and Irvin Holmes

Charlie Kay
Debra Leylegian
Cathy and John Okubo
Roshna and Pramod Patel
Catherine and Paul Richards
Agnes and Rubik Sadeghi
Jeanne de Alcuaz and Peter Siegel
Kiu Wong and Francis So
Anita Stork and Richard Ulmer
Maria Valenzuela

Faculty and Staff

100% Participation

Anonymous (3)
Erin Bassmann
Jody Benson
Dawn Carleton
Alice Carr
Mary Connelly
Robin Davis
Paul Ellison
Jaymie English
Kerry Fender
Susan Flowers
Brendan Gummerson
Linda Handalian
Tim Hardy
Marilyn Hundley
Toni King
Robin Long
Jeanne Loveland
Kerstin Low
Kala Marquette
Mark McKee
Julie McMillan
Sean Mosconi
Rita Nichols
Elizabeth Rossetti
Steve Searson
Karen Secrest
Will Settle
Jessica Simanton
Scot Sinclair
Betsy White
Stacy Williams Duncan
Joe Williamson
Gerry Working
Louise Yapp
Ellison Yufenyuy

Gifts from Businesses & Foundations

Many companies sponsor matching gift programs, and will match charitable contributions made by their employees or retirees. If your company is eligible, request a matching gift form (or sign up online) from your employer and return the form completed and signed with your gift. The Development Office takes care of the rest! These matches can often double your charitable donation to the School.

St. Matthew's is grateful for the generosity of the following companies that contributed to the 2008 Annual Fund through matching gifts:

Adobe Matching Gift Program

eBay Foundation

Fidelity Foundation

Franklin Templeton Investments Matching Gifts Program

Morgan Stanley Foundation

Salesforce.com Foundation

The Fremont Group Foundation

The Gap Foundation

Wells Fargo Foundation

Yum! Brands Foundation, Inc.

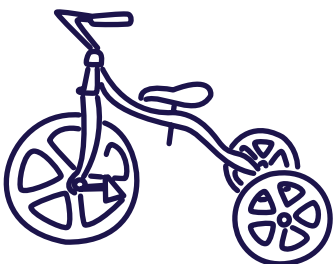
Grandparents

Anonymous (1)
Geraldine Barbe
Gloria Bigelow
Patricia Boesch
Katherine Boyd
Denise and Denis Carrade
Charles Chapman
Jean and Robert Chapman
Elizabeth Delpozo
Carol and Dixon Doll
Janice and Donald Elliott
Emily Flynn
Patricia and Stephen Foss
Lueza and Bruce Gelb
Joann and Dennis Giovannini
Claire and Eric Haueter
Betsey and Lacy Herrmann
Jack Jones
Juanita Kamm
Elizabeth Kinney
Patricia and Lance Odden
Josephine and Peter Pope
Ella and George Pursley
Helen Raiser
Ina Schultz
Patsy Shanahan
Shirley and Christian Sievers
Deidre and Bruce Sparks
Jeanette and Henry Stumpf
Judy and Milton Talbot
Sally and William Taylor
Helen Texido
William Willoughby
Dorothy Wippert
Merle Wolfe



Friends & Alumni

Anonymous (2)
Lois and Duane Dresser
Eileen and Jon Fredrikson
Anne Carlson and Michael Grimbergen
Scott Gross, *Class of '03*
Peggy and William Jensen
Caroline (*Class of '94*) and Jay Juedes
Milan Lazich, *Class of '75*
Joan and Paul Madera
Kirsten and Tim McCarthy
David Miura, *Class of '75*
Frank Pagliaro, Jr.
Teresa and Phil Quigley
Paul Rydberg
Karl Telleen, *Class of '95*
Deniz Tunc, *Class of '98*
Katherine Underwood, *Class of '89*
Marie Willoughby





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GIFT CLUB MEMBERSHIP

Visionary	\$10,000 and above
Entrepreneur	\$6,500- 9,999
Adventurer	\$4,000- 6,499
Blue & Gold	\$2,000- 3,499
Explorer	\$500- 1,999
100% Circle	Gifts up to \$499

5x+3=y

Visionary

Anonymous (1)
Isha and Asim Abdullah
Jennifer Raiser and Donald Bacon
Molly and Christopher Dillon
Heather and Alex Doll
Dianna and Conrad Herrmann
Betsey and Lacy Herrmann
Sara and Gordon Hodge
Jacqueline LauChial and Brian Polzak
Pamela and Curtis Ruegg

Entrepreneur

Anonymous (1)
Michelle and Garrett Blake
Emilie and Gordon Brooks
Fran and Craig Chapman
Roshna and Pramod Patel
Emily and Ned Taylor

Adventurer

Jill and David Andrews
Terri and Tom Boesch
Dianne and Mark Bradley (*Allison, Caroline, Austin*)
Kelly and Mark Bradley (*Caroline*)
Nancy Spencer and Hardy Callcott
Tina and Paul Crisci
Carol and Dixon Doll
Sarah and Dixon Doll, Jr.
Norma and Mark Formanek
Ann and Daniel Girard
Lueza and Bruce Gelb
Claire and Eric Haueter
Jody Gelb and Jacek Jarkowski
Amy and Kevin Laughlin
Anna and Kevin McClelland
Susan and Paul Matteucci
Ellen and Bobby Peck
Elizabeth Cross and Anthony Stayner
Jessica and Chris Varelas

Blue & Gold

Anonymous (1)
Linda and John Aguirre
Ann and Christopher Aristides
Lorin Flynn and Gary Bell
Jacque and Robert Bigelow
Kjorina and William Boyd
Teresa and Scot Briggs
Marilee Brooks
Alison and Steven Chandless
Tina and Kenneth Church
Lisa and Steven D'Alencon
Mary and Sam Folsom

Stephanie and John Flynn
Nita and Daniel Goggins
Cynthia and Eric Haueter
Claire and Joseph Jackson
Janice and Christopher Kelly
Cathy Shelburne and Mark McKee
Kristi Mitchem and Thomas Mawhinney
Erikka and Mark Molumphy
Leslie and Richard Mooi
Karen and Jake Odden
Cathy and John Okubo
Phoebe and Michael Pluchar
Anke Hebig and Tony Prophet
Lauri and Brian Shanahan
Jennifer and John Smyth
Tasha and Sean Sullivan
Anita Stork and Richard Ulmer
Marie Willoughby
Gale and Rick Winningham
Anita Cole and Canice Wu



Explorer

Anonymous (3)
Allyson Willoughby and Todd Arris
Tiffany and Barton Bassett
Gloria Bigelow
Katherine Boyd
Melody and George Butterworth
Rachael and Gregory Bruins
Lee and Peter Caraher
Karen and Timothy Catlin
Paige and Chuck Cattano
Colina Yip and Leo Chan
Jean and Robert Chapman
Lucy Heredia and David Chu
Gretchen and Clifton Clark
Christine Fitzpatrick and David Deasy
Charity and Steven Deluca
Lovella and Roberto Diaz
Janice and Donald Elliot
Lynn and Joseph Feeney
Janet and Daniel Ferrari
Laurel and Sheldon Finch
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Suzanne and Joel Jancsek
Peggy and William Jensen
Charles Kay
Elizabeth and Douglas Kinney
Terue and Yukimasa Kitano

Elizabeth and Imad Lahham
Frances and Paul Larose
Susan and Michael Lynch
Joan and Paul Madera
Joann and George Mahaffey
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Edie and Joe Markey
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Stacy and Victor Pak
Kimberly and Gary Palmer
Josephine and Peter Pope
Agatha and Anthony Precourt
Teresa and Phillip Quigley
Helen Raiser
Lisa Hane and Hugh Rienhoff
Angela and Joerg Rohde
Agnes and Rubik Sadeghi
Jennifer and Jeff Sanders
Kathleen and John Savarese
Jeanne de Alcuaz and Peter Siegel
Shirley and Chris Sievers
Kiu Wong and Francis So
Helen Texido
Rose and Joe Welch
Ginger and Michael Williams
Evadana Rachmat and Dennis Wu
Nila and Kelly James Yee

100% Circle

Anonymous (9)
Sharon Clark and Bruce Antell
Patricia and Daniel Ashton
Geraldine and Don Barbe
Erin Bassmann
Jody Benson and Bill Mayfield
Patricia and Robert Boesch
Dawn and Steve Carleton
Alice Carr
Charles Chapman
Mary Connelly
Julie and Christopher Craig
Cheryl Ikeda-Currie and Michael Currie
Robin and Andrew Davis
Elizabeth and Jose Del Pozo
Kristin Hotti and Richard DeTurck
Nancy and Anthony Douglas
Lois and Duane Dresser
Stacy Williams Duncan
Paul Ellison
Jaymie and Joe English
Kerry Fender
Susan and Mark Flowers
Emily Flynn
Jon Fredrickson
Anne Carlson and Michael Grimbergen
Scott Gross
Brendan Gummerson
Linda and Harry Handalian
Tim Hardy

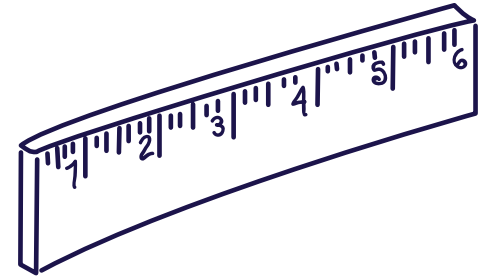




Abc

Anne and Eric Hinds
 Annie Hook
 Ordetta Hovland
 Marilyn Hundley
 Joanne and John Iha
 Jack Jones
 Caroline and Jay Juedes
 Juanita Kamm
 Joy Joy Ma and Bill Kwong
 Milan Lazich
 Debra Leylegian
 Julia and Charles Lobel
 Robin and David Long
 Jeanne and Paul Loveland
 Kerstin Low
 Michele and Gordon Macpherson
 Kala and Ren Marquette
 Kirsten and Tim McCarthy
 Julie and Bobby McMillan
 Cathy and Dev Mishra
 David Miura
 Sean Mosconi
 Vickie and Jeff Nelson
 Rita and David Nichols
 Patricia and Lance Odden
 Frank Pagliaro
 Cheryl Pierce
 Ella and Walter Pursley
 Catherine and Paul Richards
 Elizabeth and Kurt Rossetti
 Yukari and Charlie Sakamoto
 Toni and Joe King
 Tamera and Joseph Schmidt
 Casey Watson and Raymond Schulz
 Ina Schultz
 Karen Secrest
 William Settle
 Patsy Shanahan
 Jessica Simanton
 Scot Sinclair
 Lisa and Nicholas Solinger
 Bruce Sparks
 Jeanette and Henry Stumpf
 Judy and Milton Talbot
 Ria and Alvin Tan
 Sally and William Taylor
 Karl Telleen
 Thomas Thompson
 Deniz Tunc
 Katherine Underwood
 Maria Valenzuela
 Barbara and Erik van Dillen
 Terry and Michelle Warford
 Betsy White
 Ellen and Joe Williamson
 Dorothy Wippert
 Ann and Ben Wolf
 Sara and Robert Wood

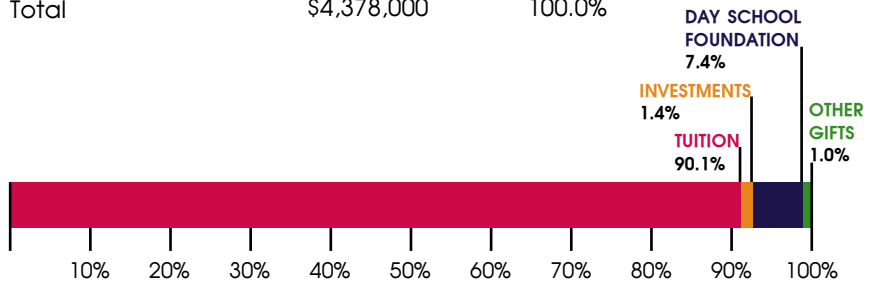
Gerry and Peter Working
 Susan and Steven Wright
 Louise and Michael Yapp
 Junie and Ginsu Yoon
 Ellison and Stella Yufenyuy



FINANCIAL REPORT St. Matthew's Episcopal Day School

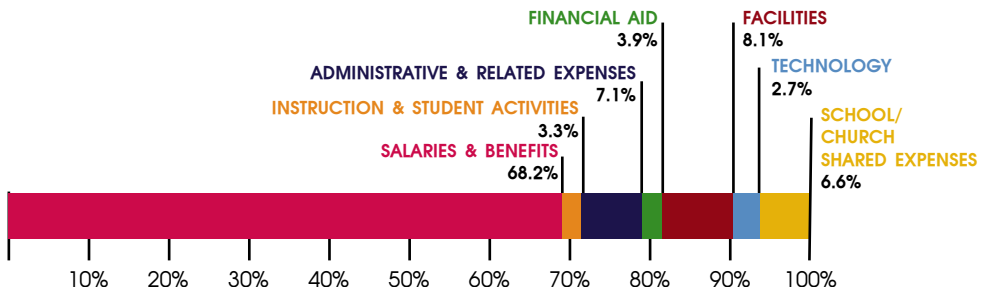
REVENUE

	Total	% of Total
Tuition	\$3,946,000	90.1%
Investments	63,000	1.4%
Day School Foundation	325,000	7.4%
Other Activities/Programs	44,000	1.0%
Total	\$4,378,000	100.0%



EXPENSES (including capital expenditures)

	Total	% of Total
Salaries & Benefits	\$3,097,000	68.2%
Instruction & Student Activities	152,000	3.3%
Administrative & Related Expenses	323,000	7.1%
Financial Aid	176,000	3.9%
Facilities	367,000	8.1%
Technology	123,000	2.7%
School/Church Shared Expenses	300,000	6.6%
Total	\$4,269,000	100.0%





THE DAY SCHOOL FOUNDATION

The Day School Foundation was created in 1996 as an independent foundation for receiving and distributing all fund raising dollars for St. Matthew's Episcopal Day School. All funds raised go directly to support school programs, building projects and activities as directed by the Board of Trustees. Below are listed the revenues from its various fundraisers, and the total funds transferred from the Foundation to the School in 2007 – 2008.

REVENUE & DISBURSEMENTS

The Day School Foundation balance (start of year) \$2,158,000

REVENUE

Annual Fund	\$ 356,000
Dickens House	237,000
Investments	(41,000)
Other Gifts	10,000
<hr/>	
Total	\$ 562,000



DISBURSEMENTS

Support to St. Matthew's Episcopal Day School:

Capital Expenditures	\$ 90,000
Financial Assistance	150,000
Operating Expenses	45,000
Faculty Growth and Development	40,000
Operating Expenses	10,000
<hr/>	
Total Disbursements	\$ 335,000

The Day School Foundation balance (end of year) \$2,385,000

THE DAY SCHOOL PARENTS' ASSOCIATION

Revenue & Expenses

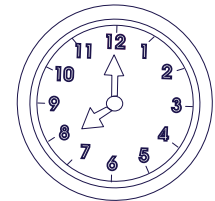
The St. Matthew's Day School Parents' Association (DSPA) is a support organization designed to involve parents and other family members in volunteerism, special events and other efforts that build community and enhance the educational experience at St. Matthew's.

REVENUE

Annual Dues	\$ 4,500
Donations	12,000
Escrip/Schoolpop	7,500
Merchandise Sales	2,000
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Total	\$ 27,800

EXPENSES

Enrichment Assemblies	\$ 4,800
Events	15,700
Parent Education	3,000
Other	1,400
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Total	\$ 24,900



MAJOR GIFT FUNDS

FACULTY DEVELOPMENT FUND

Opening Balance (7/1/07)	\$ 120,633
Contributions	0
Income	6,128
Awards	40,000
<hr/>	
Closing Balance (6/30/08)	\$ 86,761

FINANCIAL ASSISTANCE FUND

Opening Balance (7/1/07)	\$ 92,274
Contributions	14,902
Income	7,006
Awards	15,000
<hr/>	
Closing Balance (6/30/08)	\$ 99,182

HEAD LEADERSHIP FUND

Established in 2007 with a founding gift from Jennifer Raiser and Donald Bacon.

The Head Leadership Fund was established to support the Head of School with the cultivation and stewardship of donors and the implementation of programs to further the mission and long-term vision of the School.

Opening Balance (7/1/07)	-
Contributions	\$ 10,000
Income	760
Awards	-
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Closing Balance (6/30/08)	\$ 10,760

